



Keastone

OCT 2021

To: Keastone CZ Series-B Stakeholders

Re: Update

Hello!

I am happy to report that the last eight months have been the most productive and exciting in the history of Keastone. There have been significant high-value breakthrough evolutions in the maturing of the IRIIS vision and product concept. These evolutions greatly increase our odds of securing the 10-15m USD we will seek in the upcoming US Series-B funding round. These evolutions also have a significant impact on the odds of our longer-term financial success as collective stakeholder/investors in Keastone. These evolutions are currently being produced in our promotional collateral and are receiving VERY positive reactions from current stakeholders, interested parties and potential stakeholders/investors. I will attach to this update some stills from the promotional collateral for your viewing. If you would like to see more, please let me know and we can arrange an in-person meeting to show and discuss.

Keastone is currently closing out its CZ Series-B funding round. The total raise for the round was set at 3m USD. 2.3m USD has been raised. We are now in the process of securing the remaining 700k USD. The remaining 700k USD will fund Keastone's transition to the US capital market. I will attach to this update a copy of the pitch collateral we're using with potential investors to close out the Series-B funding round. The orientation of the pitch is based on a timeline to show how we got to this point and where we plan to go next.

2021 has been a long and hard recovery from the near-death blow we received from the impact of the pandemic in 2020. So many early-stage ventures like Keastone did not make it through the storm. Keastone survived and is now surging ahead because its stakeholders continued to support and believe in us. I am very humbled and appreciative for your steady confidence and support. Now that we're back on our feet, we need to charge into the US capital market and secure the next round of funding to **DELIVER IRIIS 1.0!!**

Onward!

Keith Adams
CEO, Keastone